

Credit Suisse Nova (Lux)

(the "**Company**")

Investment Company with Variable Capital

5, rue Jean Monnet, L-2180 LUXEMBOURG

R.C.S. Luxembourg B 111 925

We are pleased to invite the shareholders to attend the

ORDINARY GENERAL MEETING

of shareholders (the "**OGM**") which will be held at the registered office of the Company, 5, rue Jean Monnet, Luxembourg, L-2180, Grand Duchy of Luxembourg, on

10 September 2021 at 11.00 a.m.

with the following agenda:

1. Presentation of the report of the board of directors to the OGM
2. Presentation of the report of the authorized independent auditor
3. Approval of the audited annual report as at 31 October 2020
4. Allocation of the net results
5. Discharge to the board of directors
6. Ratification of the appointment by way of co-optation of Messrs. François Brausch, (co-opted on 1 October 2020, resigned on 9 March 2021), Mario Koster (co-opted on 1 February 2021, resigned on 9 March 2021) and Eduard von Kymmel (co-opted on 30 July 2021)
7. Appointment of Messrs. Fernand Schaus, Dominique Délèze, Guy Reiter and Eduard von Kymmel as directors of the Company for a period ending at the next annual general meeting and until their successors are elected
8. Appointment of the authorized independent auditor

Due to the ongoing COVID-19 pandemic, the OGM will be held without the shareholders' physical presence, as permitted under the Luxembourg law dated 23 September 2020 on measures concerning the holding of meetings in companies and other legal entities, as amended. You are therefore invited to submit your voting instructions as described below.

Resolutions on the agenda may be passed without quorum, by a simple majority of the votes validly cast.

In order to be taken into consideration, the duly completed and signed voting instructions must be received at the registered office of the Company, at least 3 calendar days prior to the OGM. Moreover, shareholders are required to block their shares at their financial intermediary, at least 5 calendar days prior to the meeting (the "**Record Date**") and to append the related registration certificate to their voting instructions. The registration certificate must clearly indicate the identity of the holder of the shares, the number of shares, and a statement that the relevant shares are registered in the financial intermediary's records in the holder's name on the Record Date and will remain blocked until the end of the OGM.

Each share of whatever class and regardless of the net asset value per share within its class held on the day of the OGM, is entitled to one vote, subject to limitations imposed by law. Share fractions do not confer voting rights.

Shareholders are hereby informed that the report of the authorized independent auditor, the report of the board of directors and the latest annual report may be obtained upon request, free of charge, at the registered office of the Company.

Since the OGM will be held without shareholders being physically present, the directors of the Company propose to the shareholders having duly submitted their voting instructions and registration certificate to submit questions in writing about any of the items on the agenda of the OGM. Questions must be received by the Company together with the shareholders voting instructions and registration certificate no later than 3 calendar days prior to the OGM and should be sent to the Company in accordance with the instructions set out in the form of voting instructions. Questions relating to items on the agenda so submitted will be answered in writing as quickly as possible.

The Board of Directors